

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 6, 2006

REGISTRATION NO.: 24966

BONDS ISSUED BY: Neosho R-V School District

AMOUNT OF ISSUE: \$12,500,000.00

COUNTY: of Newton

DATE OF ISSUE: July 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing a new elementary school, building additions to and renovating and improving the existing high school facilities and furnishing and equipping such buildings and facilities

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
| 4.000 %          | \$ 200,000.00 | 03/01/2008                        |
| 4.000 %          | 250,000.00    | 03/01/2009                        |
| 4.000 %          | 250,000.00    | 03/01/2010                        |
| 4.000 %          | 300,000.00    | 03/01/2011                        |
| 4.000 %          | 325,000.00    | 03/01/2012                        |
| 4.250 %          | 350,000.00    | 03/01/2013                        |
| 4.250 %          | 400,000.00    | 03/01/2014                        |
| 4.250 %          | 540,000.00    | 03/01/2015                        |
| 4.250 %          | 585,000.00    | 03/01/2016                        |
| 5.000 %          | 625,000.00    | 03/01/2017                        |
| 5.000 %          | 585,000.00    | 03/01/2018                        |
| 5.000 %          | 700,000.00    | 03/01/2019                        |
|                  | 800,000.00    | 03/01/2020 *                      |
|                  | 850,000.00    | 03/01/2021 *                      |
| 5.250 %          | 1,650,000.00  | 03/01/2021                        |
| 5.000 %          | 990,000.00    | 03/01/2022                        |
| 5.000 %          | 1,000,000.00  | 03/01/2023                        |
| 5.000 %          | 1,000,000.00  | 03/01/2024                        |
| 5.000 %          | 1,250,000.00  | 03/01/2025                        |
| 4.400 %          | 500,000.00    | 03/01/2026                        |
| 5.000 %          | 1,000,000.00  | 03/01/2026                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2016 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Goerge K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$12,900,321.60

INTEREST RATE: 4.5544%

ASSESSED VALUATION: \$205,359,579

INDEBTEDNESS: (Including this issue) \$12,500,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006 and second newspaper March 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...2,343 No...1,273

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable